

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JANUARY 1, 2012 to JUNE 30, 2012 PERIOD

Approved by SA:
10-Apr-12

Name of Successor Agency

City of Carlsbad

Balance Carried Forward From:	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation (From Form A, Page 1 Totals)	\$ 51,619,233.00	\$ 12,142,628.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation (From Form B, Page 1 Totals)	\$ 9,940,810.00	
Available Revenues other than anticipated funding from RPTTF (Form C)	\$ 7,858,400.00	
Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)	\$ 2,082,410.00	

Consolidate on this form all of the data contained on Form A, B and C. Form A is to include all outstanding obligation entered into for period filed. Form B is to include payment requirement for each enforceable obligation for each month. Form C is to enter the anticipated funding source for each listed enforceable obligation.

Certification of Oversight Board Chairman:

Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name

Title

Signature

Date

Note: All members of the Oversight Board were appointed as of April 10, 2012. We were unable, however, to schedule a meeting with OB before this report was due to the State of California and County of San Diego Auditor Controller. As soon as the OB meets, a certified copy of this report will be provided/posted.

Prepared by Auditor and Controller, County of San Diego on February 15, 2012

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(I)

Filed for Period October 01, 2011 to June 30, 2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1) 1993 Tax Allocation Refunding Bonds	Bank of New York - Mellon	Tax Increment Bonds to finance non-housing redevelopment activities	12,643,872.00	1,054,590.00
2) Redevelopment Loans (Village)	City of Carlsbad	Contract loans required to be repaid for supplement financing for projects	17,948,270.00	1,284,846.00
3) Redevelopment Loans (SCCRA)	City of Carlsbad	Contract loans required to be repaid for supplement financing for projects	7,645,744.00	0.00
4) Storefront Improvement Grant Program	Village Business & Property Owners	Financial commitments to business/property owners to renovate storefronts	230,802.00	230,802.00
5) Public Parking Land Leases (Village)	North County Transit District	Property Leases with improvements to provide for public parking facilities	537,560.00	46,780.00
6) Village Revitalization Partnership	Urban Place	Private/public partnership to coordinate business/property revitalization	726,000.00	116,000.00
7) Tavarua Senior Affordable Apt Complex	Meta Housing/Tavarua Senior Apts, L P	Predevelopment/Construction Loan for new affordable housing development	3,750,000.00	3,750,000.00
8) Tyler Court Senior Affordable Apts	Interfaith Housing Corporation	Third Party Management/Operations Contract for city-owned apt complex	461,047.00	461,047.00
9) RDA/Successor Agency Staff Costs	City of Carlsbad	Contracted administration for Redevelopment/Successor Agency	655,200.00	327,600.00
10) RDA/Successor Agency M & O Costs	City of Carlsbad & Outside Contractors/Agencies	Contracted maintenance and operations costs (incl. rent, utilities, supplies)	381,400.00	190,700.00
11) Legal Defense/Power Plant Opposition	Outside legal counsel/CEC experts	Continued participation/opposition in CEC proceedings - application process	250,000.00	250,000.00
12) Communications/Power Plant Opposition	Burge Communications	Continued participation/opposition in CEC proceedings - application process	10,000.00	10,000.00
13) Carlsbad Blvd. Realignment/Title Reports	Fidelity National Title	Property Title Reports - Exchange of property with State of California	25,000.00	25,000.00
14) Carlsbad Blvd. Realignment/Mapping	Various Third Party Contractors	Preliminary Studies, Design and related activities	800,000.00	340,925.00
15) New Village Arts - Building Renovation	Private Contractor/City of Carlsbad	Lease Agreement includes commitment by RDA/City to building renovations	1,500,000.00	0.00
16) Low/Mod Housing Development	Third Party Developer - Pending	Obligation to produce affordable housing per Redevelopment Law (pre-6/11)	4,054,338.00	4,054,338.00
17)				
18)				
19)				
20)				
Totals - This Page			\$ 51,619,233.00	\$ 12,142,628.00
Totals - Page 2			\$ -	\$ -
Grand total - All Pages			\$ 51,619,233.00	\$ 12,142,628.00

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period January to June, 2012

Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
		January	February	March	April	May	June			
1) 1993 Tax Allocation Refunding Bonds	Village	0.00	0.00	242,295.00	0.00	0.00	812,295.00	\$ 1,054,590.00		\$ 1,054,590.00
2) Redevelopment Loans (Village)	Village	0.00	0.00	0.00	0.00	0.00	1,284,846.00	\$ 1,284,846.00		\$ 1,284,846.00
3) Redevelopment Loans (SCCRA)	SCCRA	0.00	0.00	0.00	0.00	0.00	0.00	\$ -		\$ -
4) Storefront Improvement Grant Program	Village	20,685.00	20,685.00	20,685.00	20,685.00	20,685.00	20,685.00	\$ 124,110.00		\$ 124,110.00
5) Public Parking Land Leases (Village)	Village	3,898.00	3,898.00	3,898.00	3,898.00	3,898.00	3,898.00	\$ 23,388.00		\$ 23,388.00
6) Village Revitalization Partnership	Village	0.00	0.00	0.00	16,500.00	16,500.00	66,500.00	\$ 99,500.00		\$ 99,500.00
7) Tavarua Senior Affordable Apt Complex	Village	0.00	0.00	216,943.00	250,000.00	500,000.00	1,194,257.00	\$ 2,161,200.00		\$ 2,161,200.00
8) Tyler Court Senior Affordable Apts	Village & SCCRA	38,420.00	38,420.00	38,420.00	38,420.00	38,420.00	38,420.00	\$ 230,520.00		\$ 230,520.00
9) RDA/Successor Agency Staff Costs	Village & SCCRA	28,410.00	21,498.00	21,498.00	21,498.00	21,498.00	21,498.00	\$ 135,900.00		\$ 135,900.00
10) RDA/Successor Agency M & O Costs	Village & SCCRA	17,505.00	17,505.00	17,505.00	17,505.00	17,505.00	17,505.00	\$ 105,030.00		\$ 105,030.00
11) Legal Defense/Power Plant Opposition	SCCRA	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	\$ 120,000.00		\$ 120,000.00
12) Communications/Power Plant Opposition	SCCRA	455.00	455.00	455.00	455.00	455.00	455.00	\$ 2,730.00		\$ 2,730.00
13) Carlsbad Blvd. Realignment/Title Reports	SCCRA	1,878.00	1,878.00	1,878.00	1,878.00	1,878.00	1,878.00	\$ 11,268.00		\$ 11,268.00
14) Carlsbad Blvd. Realignment/Mapping	SCCRA	88,890.00	88,890.00	88,890.00	88,890.00	88,890.00	88,890.00	\$ 533,340.00		\$ 533,340.00
15) New Village Arts - Building Renovation	Village	0.00	0.00	0.00	0.00	0.00	0.00	\$ -		\$ -
16) Low/Mod Housing Development	Village & SCCRA	0.00	0.00	0.00	0.00	0.00	4,054,388.00	\$ 4,054,388.00		\$ 4,054,388.00
17)								\$ -		\$ -
18)								\$ -		\$ -
19)								\$ -		\$ -
20)								\$ -		\$ -
Totals - This Page		\$ 220,141.00	\$ 213,229.00	\$ 672,467.00	\$ 479,729.00	\$ 729,729.00	\$ 7,625,515.00	\$ 9,940,810.00	\$ -	\$ 9,940,810.00
Totals - Page 2		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages		\$ 220,141.00	\$ 213,229.00	\$ 672,467.00	\$ 479,729.00	\$ 729,729.00	\$ 7,625,515.00	\$ 9,940,810.00	\$ -	\$ 9,940,810.00

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)
File for Period January to June, 2012

Project Name / Debt Obligation	Total from Form B	Source of Payment						
		RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1) 1993 Tax Allocation Refunding Bonds	\$ 1,054,590.00	1,054,590.00	0.00	0.00	0.00	0.00	0.00	\$ 1,054,590.00
2) Redevelopment Loans (Village)	\$ 1,284,846.00	148,044.00	0.00	0.00	1,136,802.00	0.00	0.00	\$ 1,284,846.00
3) Redevelopment Loans (SCCRA)	\$ -	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
4) Storefront Improvement Grant Program	\$ 124,110.00	120,000.00	0.00	0.00	0.00	0.00	0.00	\$ 120,000.00
5) Public Parking Land Leases (Village)	\$ 23,388.00	23,388.00	0.00	0.00	0.00	0.00	0.00	\$ 23,388.00
6) Village Revitalization Partnership	\$ 99,500.00	99,500.00	0.00	0.00	0.00	0.00	0.00	\$ 99,500.00
7) Tavarua Senior Affordable Apt Complex	\$ 2,161,200.00	0.00	2,161,200.00	0.00	0.00	0.00	0.00	\$ 2,161,200.00
8) Tyler Court Senior Affordable Apts	\$ 230,520.00	0.00	0.00	0.00	0.00	0.00	230,520.00	\$ 230,520.00
9) RDA/Successor Agency Staff Costs	\$ 135,900.00	0.00	0.00	0.00	0.00	170,460.00	0.00	\$ 170,460.00
10) RDA/Successor Agency M & O Costs	\$ 105,030.00	0.00	0.00	0.00	25,490.00	79,540.00	0.00	\$ 105,030.00
11) Legal Defense/Power Plant Opposition	\$ 120,000.00	120,000.00	0.00	0.00	0.00	0.00	0.00	\$ 120,000.00
12) Communications/Power Plant Opposition	\$ 2,730.00	2,730.00	0.00	0.00	0.00	0.00	0.00	\$ 2,730.00
13) Carlsbad Blvd. Realignment/Title Reports	\$ 11,268.00	11,268.00	0.00	0.00	0.00	0.00	0.00	\$ 11,268.00
14) Carlsbad Blvd. Realignment/Mapping	\$ 533,340.00	533,340.00	0.00	0.00	0.00	0.00	0.00	\$ 533,340.00
15) New Village Arts - Building Renovation	\$ -	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
16) Low/Mod Housing Development	\$ 4,054,388.00	0.00	4,054,388.00	0.00	0.00	0.00	0.00	\$ 4,054,388.00
17)	\$ -							\$ -
18)	\$ -							\$ -
19)	\$ -							\$ -
20)	\$ -							\$ -
Totals - This Page	\$ 9,940,810.00	\$ 2,112,860.00	\$ 6,215,588.00	\$ -	\$ 1,162,292.00	\$ 250,000.00	\$ 230,520.00	\$ 9,971,260.00
Totals - Page 2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages	\$ 9,940,810.00	\$ 2,112,860.00	\$ 6,215,588.00	\$ -	\$ 1,162,292.00	\$ 250,000.00	\$ 230,520.00	\$ 9,971,260.00